

VIRGIN MONEY HOLDINGS (UK) PLC

NOTICE OF 2017 ANNUAL GENERAL MEETING ('AGM')

In accordance with Listing Rule 9.6.1, Virgin Money Holdings (UK) plc (the 'Company') has submitted today the following document to the National Storage Mechanism:

- Notice of the 2017 Annual General Meeting ('AGM')

This document will shortly be available for inspection at www.hemscott.com/nsm.do.

A copy of the AGM notice is available through the 'Shareholder Information' page within the 'Investor Relations' section of the Company website.

<http://virginmoney.com/virgin/investor-relations>

The Mailing of documentation to shareholders will commence today.

The AGM will be held at the offices of Allen & Overy LLP, One Bishops Square, London, E1 6AD on Wednesday, 3 May 2017 at 14:00.

Katie Marshall

Company Secretary

27 March 2017

Enquiries:

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