

ISA Transfer Authority Form



Please complete sections 1, 2 and 3 if you wish to transfer your existing ISA to Virgin Money.

If you wish to transfer ISAs from different providers, you must complete an authority form for each transfer request.

Transferring your Cash ISA from one institution to another can take up to 15 business days. Please note the transfer of Stocks & Shares ISAs may take longer. We will work with your current ISA provider to do the transfer as quickly as possible.

Your new Cash ISA account number will need to be included on the ISA Transfer Authority Form (otherwise it may delay processing).

Please return the completed form to Virgin Money, Operations, Jubilee House, Gosforth, Newcastle upon Tyne NE3 4PL.

1. Personal information

Title	Forename(s)	Surname
<input type="text"/>	<input type="text"/>	<input type="text"/>
Date of birth (dd/mm/yy)	National Insurance number You must provide your National Insurance Number to proceed with this application.	
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
Permanent residential address		
<input type="text"/>		
<input type="text"/>		
Postcode		
<input type="text"/>		
Contact tel. number		
<input type="text"/>		

2. Information about the ISA to be transferred

Name of existing ISA manager
<input type="text"/>
Address of existing ISA manager
<input type="text"/>
<input type="text"/>
Postcode
<input type="text"/>

2a Cash ISA transfer (please complete this section if you wish to transfer your existing Cash ISA)

Sort code	Account number/roll number
<input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Have you subscribed to your existing ISA in the current tax year?	<input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, please confirm the amount you have subscribed this year	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Please select one of the following options to confirm how much you wish to transfer:

- If you wish to transfer the whole balance (including accrued interest) tick here
- If you wish to transfer all or part of previous years' subscriptions please confirm below
All (please tick)
Part (please advise the amount) £
- If you wish to transfer all or part of current year subscriptions plus interest, please confirm below
(Please check with your existing ISA Manager that they will allow partial transfers)
All (please tick)
Part (please advise the amount) £

Please complete the sections on the reverse.

