

2021/2022 Cash ISA Reactivation Form



Please complete this form when subscriptions have not been made in the previous tax year. This is an HM Revenue & Customs requirement and if it's not completed, any deposits made may be returned to you. Once completed, send the form as soon as possible to: The Cash ISA Team, Retail Product Fulfilment, Bering House, Mariner Court, Clydebank Business Park, Clydebank G81 2NR.

1. Personal details

Sort code	<input type="text"/>	Cash ISA account number	<input type="text"/>						
		Customer number (if known)	<input type="text"/>						
Title	<input type="checkbox"/> Mr	<input type="checkbox"/> Mrs	<input type="checkbox"/> Miss	<input type="checkbox"/> Dr	Other	<input type="text"/>			
First name(s) (in full)	<input type="text"/>								
Surname	<input type="text"/>								
Permanent home address	<input type="text"/>								
	<input type="text"/>								
	Postcode	<input type="text"/>							
Time at present address	<input type="text"/>								
Previous address (If you've been at your current address for less than three years)	<input type="text"/>								
	<input type="text"/>								
	Postcode	<input type="text"/>							
Telephone number (business)	<input type="text"/>	Telephone number (home)	<input type="text"/>						
Telephone number (mobile)	<input type="text"/>	Date of birth (DD/MM/CCYY) mandatory	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Country of birth	<input type="text"/>	Nationality (if different)	<input type="text"/>						
Occupation/Employment	<input type="text"/>								
Employer (please say if unemployed or retired etc.)	<input type="text"/>								
If self-employed, what's your occupation?	<input type="text"/>								

2. Do You Have A National Insurance number?

<input type="checkbox"/> Yes – please enter here	<input type="text"/>	Example	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> No – please explain why	<input type="text"/>																	

You should be able to find your National Insurance Number on a payslip, P45 or P60 form, letter from HM Revenue & Customs or pension order book.

3. Payment details

By completing this form, you confirm that you want to subscribe to a Cash ISA for the tax year 2021/2022 and each subsequent year until further notice.

If you'd like to invest a one-off subscription, complete section (i) below. If you'd like to make Regular Savings, please contact your local Store.

(i) One-off subscription

Please enter the amount you'd like to subscribe in the box below.

Amount

Transfer funds from my existing Virgin Money account – I authorise Virgin Money to transfer funds as shown below.

Name of account holder

Sort code

Account number

For all cheque payments – please make cheques payable to 'Virgin Money re (Your Name)'.

Name of account holder

Cheque number

4. Declaration and Authorisation

Please read this section carefully before signing and dating the Declaration and make sure that, where subscribing for this tax year, the total amount you want to subscribe for the whole tax year (including monthly savings) doesn't exceed the subscription limits.

I declare that:

- a) All subscriptions made, and to be made, belong to me.
- b) I am 16 years of age or over.
- c) I haven't subscribed and will not subscribe more than the overall subscription limit in total to a Cash ISA, a Stocks and Shares ISA, an Innovative Finance ISA and a Lifetime ISA in the same tax year.
- d) I haven't subscribed and will not subscribe to another Cash ISA in the same tax year that I subscribe to this Cash ISA.
- e) I'm resident in the United Kingdom for tax purposes or, if not so resident, either perform duties which, by virtue of Section 28 of the Income Tax (Earnings & Pensions) Act 2003 (Crown employees serving overseas), are treated as being performed in the United Kingdom, or I am married to, or in a civil partnership with, a person who performs such duties. I'll inform Virgin Money if I cease to be so resident or to perform such duties or to be married to, or in a civil partnership with, a person who performs such duties.
- f) No advice has been given by or sought from Virgin Money relating to this Cash ISA application.

I authorise Virgin Money:

- a) To hold my cash subscriptions and any interest earned on those subscriptions.
- b) To make on my behalf any claims to relief from tax in respect of ISA investments.
- c) To undertake any necessary searches and checks required to validate my identity and address.

I declare that the information completed in this application form is correct to the best of my knowledge and belief. I confirm I've had the opportunity to read the Terms and Key Product Information sheet for this account and agree to be bound by them.

By signing this form, I agree to immediately inform Virgin Money of any changes to my circumstances.

By signing this form, I acknowledge receipt of the Financial Services Compensation Scheme (FSCS) Information Sheet and Exclusions List.

I understand that this application is subject to acceptance by Virgin Money and a completed copy of it is available on request.

Signed

Date