



Topping up your Virgin ISA (0)
If you'd like to invest more money in your ISA, please
1 complete the relevant details,
2 sign and date below, and
3 return this form with your cheque and / or Direct Debit if applicable, to us.

About you

Full name	<input type="text"/>
Postcode	<input type="text"/>
Virgin Money account number	<input type="text" value="VIR"/>

Investing more money by cheque – see important note at end of form

I'd like to invest an extra	Virgin Bond and Gilt Fund	<input type="text" value="£"/>
	Virgin Money Growth Fund 1	<input type="text" value="£"/>
	Virgin Money Growth Fund 2	<input type="text" value="£"/>
	Virgin UK FTSE All-Share Fund	<input type="text" value="£"/>
	Virgin Global Share Fund	<input type="text" value="£"/>
	Virgin Climate Change Fund	<input type="text" value="£"/> *
	Total	<input type="text" value="£"/>

***Please note**
The minimum initial lump sum payment for the Climate Change Fund is £500. If you have already invested this amount, or have a regular Direct Debit set up for £50 or more into this fund, the minimum lump sum investment is £100. The minimum lump sum payment for our other funds is £1.

Changing your monthly savings by Direct Debit – see important note at end of form

If you'd like to change your monthly savings, please confirm the total amount you'd like to save each month and how you'd like it invested.

Virgin Bond and Gilt Fund	<input type="text" value="£"/>
Virgin Money Growth Fund 1	<input type="text" value="£"/>
Virgin Money Growth Fund 2	<input type="text" value="£"/>
Virgin UK FTSE All-Share Fund	<input type="text" value="£"/>
Virgin Global Share Fund	<input type="text" value="£"/>
Virgin Climate Change Fund	<input type="text" value="£"/> *
Total	<input type="text" value="£"/>

***Please note** The minimum monthly payment for the Climate Change Fund is £50. The minimum monthly payment for our other funds is £1.

Starting payments by Direct Debit

Please complete this section if you wish to start regular savings into your ISA. Make sure you complete the enclosed Direct Debit and return it to us with this form.

How much do you want to invest each month?	Virgin Bond and Gilt Fund	£
	Virgin Money Growth Fund 1	£
	Virgin Money Growth Fund 2	£
	Virgin UK FTSE All-Share Fund	£
	Virgin Global Share Fund	£
	Virgin Climate Change Fund	£ *
	Total	£

***Please note** The minimum monthly payment for the Climate Change Fund is £50. The minimum monthly payment for our other funds is £1.

Which day of the month would you like Direct Debit payments to be collected from your account?

1st to 28th

Which month would you like your first Direct Debit to be collected?

It can take up to 10 business days for a Direct Debit to be set up by your bank or building society. If you don't name a month, we'll start collecting your payments on your chosen payment day as soon as it comes around. If you want to make an immediate payment, you can send a cheque with this form and Direct Debit instruction.

Income payments we make to you

Please note
This excludes the Climate Change Fund.

Please tell us whether you'd like your income reinvested in your ISA or paid into your bank account by ticking the relevant box.

I would like my income payments to be: reinvested into my ISA paid to me

If you'd like your income paid into your bank account, please fill in your bank / building society details below.

Bank or building society name

Address

Postcode

Name of account holder(s)

Sort code

Account number

Roll number *if applicable*

Note You must be named on the account we make your income payments to. Some banks/building societies don't accept Direct Debit payments. Check with your bank/building society if you're not sure.

Important notes

- 1) Remember the maximum you can pay into your Virgin Money Stocks & Shares ISA in the 2022/2023 tax year, which ends on 5 April, is £20,000.
- 2) Make your cheque payable to **Virgin Money** and write your name and postcode on the back. We can only accept cheques which are from your own bank or building society account – cheques from other people will not be accepted.
- 3) If you save monthly, remember to tell us next March if you don't want your payments to continue into subsequent tax years. Once you've made a payment in a new tax year, you won't be able to open another Stocks & Shares ISA that year.

I confirm

My new payment is for the current tax year.

I have seen the latest Key Investor Information for the fund(s) I am investing in.

All subscriptions made are my own funds.

Signature

Date



Instruction to your bank or building society to pay by Direct Debit

Please fill in the whole form using a ball point pen and send it to:

Virgin Money
PO Box 9522
Chelmsford
CM99 2AB

Service user number

5	0	9	7	8	1
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Reference number

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Instruction to your bank or building society

Please pay **Virgin Money** Direct Debits from the account detailed in this Instruction, subject to the safeguards assured by the Direct Debit Guarantee. I understand that this instruction may remain with **Virgin Money** and if so, details will be passed electronically to my bank/building society.

Name(s) of account holder(s)

Bank/building society account number

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Branch sort code

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Name and full postal address of your bank or building society

Signature(s)

Date

Banks and building societies may not accept Direct Debit Instructions from some types of account

This guarantee should be detached and retained by the Payer.

The Direct Debit Guarantee



- This Guarantee is offered by all banks and building societies that accept instructions to pay Direct Debits.
- If there are any changes to the amount, date or frequency of your Direct Debit Virgin Money will notify you 10 working days in advance of your account being debited or as otherwise agreed. If you request Virgin Money to collect a payment, confirmation of the amount and date will be given to you at the time of the request.
- If an error is made in the payment of your Direct Debit, by Virgin Money or your bank or building society you are entitled to a full and immediate refund of the amount paid from your bank or building society.
-If you receive a refund you are not entitled to, you must pay it back when Virgin Money ask you to.
- You can cancel a Direct Debit at any time by simply contacting your bank or building society. Written confirmation may be required. Please also notify us.